

# **EASTERN BANK WEALTH MANAGEMENT**

## **Instructions for Gifts of Securities to the Lynn Community Health Center – Endowment Fund**

### **Stocks, Bonds, ETF's and Other Securities held at Depository Trust Company (DTC)**

The Bank of New York Mellon

DTC Account # 0901

Agent Bank #26500 Institution ID FINS #22108

For the Account of: Eastern Bank

A/C #103413

For Further Credit to:

Account Number: #2451003

Account Title: Lynn Community Health Center - Endowment

When a security is to be transferred, please contact the following account officer at Eastern Bank to let him know what is being transferred and when it will be transferred:

James Rich, Senior Vice President

Eastern Bank Wealth Management

605 Broadway, LF-41

Saugus, MA 01906

Telephone: (781) 581-4211

Email: [j.rich@easternbank.com](mailto:j.rich@easternbank.com)

### **Mutual Funds**

Contact James Rich at Eastern Bank Wealth Management at (781) 581-4211 or [j.rich@easternbank.com](mailto:j.rich@easternbank.com) for instructions and forms required for the transfer of mutual funds.